




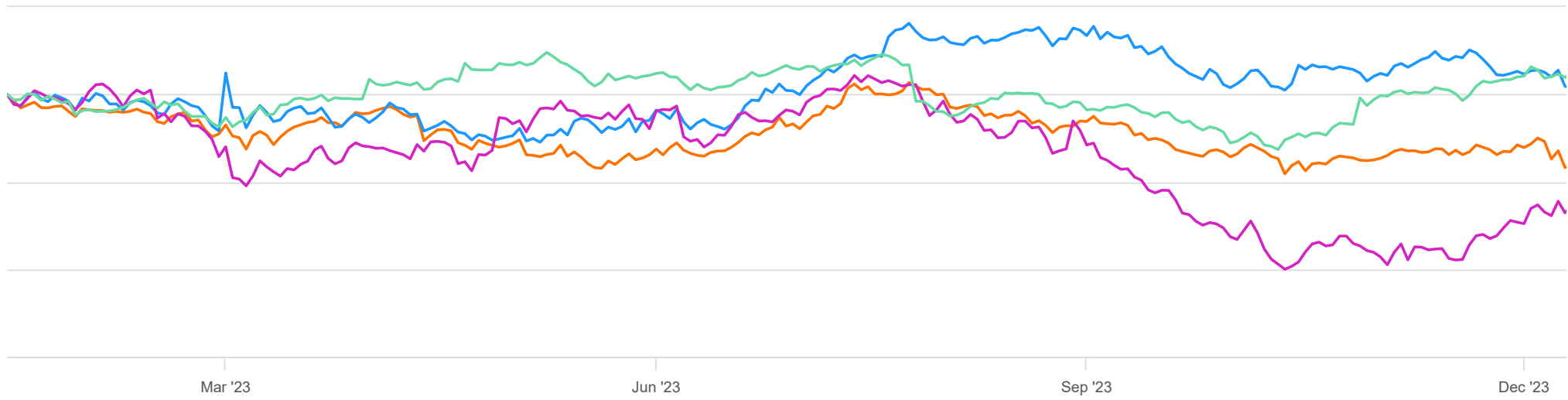
Profile

	ADM	BG	DAR	INGR
Company Name	Archer-Daniels-Midland Company	Bunge Global SA	Darling Ingredients Inc.	Ingredion Incorporated
Sector	Consumer Staples	Consumer Staples	Consumer Staples	Consumer Staples
Industry	Agricultural Products & Services	Agricultural Products & Services	Agricultural Products & Services	Agricultural Products & Services
Market Cap	27.76B	12.83B	7.04B	7.12B
Enterprise Value	36.12B	17.42B	11.63B	9.24B
Employees	41,181	23,000	14,600	11,700
SA Analysts Covering	6	1	2	4
Wall St. Analysts	15	12	15	7

Metric: Price Return ▼

- 1D
- 5D
- 1M
- 6M
- YTD
- 1Y
- 3Y
- 5Y
- 10Y
- MAX
- 
- 
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ADM	-38.69%	BG	-11.48%
Price Return since 01/26/2023 (365 days)		Price Return since 01/26/2023 (365 days)	
DAR	-34.01%	INGR	6.44%
Price Return since 01/26/2023 (365 days)		Price Return since 01/26/2023 (365 days)	



Ratings

	ADM	BG	DAR	INGR
Quant Rating	HOLD	HOLD	SELL	STRONG BUY
SA Analysts Rating	BUY	BUY	BUY	HOLD
Wall St. Analysts Rating	HOLD	BUY	BUY	BUY

Quant Rankings

	ADM	BG	DAR	INGR
Sector	Consumer Staples	Consumer Staples	Consumer Staples	Consumer Staples
Sector Rank	115 out of 185	50 out of 185	152 out of 185	13 out of 185
Industry	Agricultural Products & Services	Agricultural Products & Services	Agricultural Products & Services	Agricultural Products & Services
Industry Rank	9 out of 15	3 out of 15	12 out of 15	2 out of 15

Quant Factor Grades

	ADM	BG	DAR	INGR
Valuation	A-	A	B	B
Growth	F	F	B-	B-
Profitability	B	B	C	B-
Momentum	D-	D	D	B
EPS Revisions	D+	B+	D-	A+

Trading

	ADM	BG	DAR	INGR
Last Close	\$52.05	\$88.30	\$44.15	\$109.27
52 Week High	\$87.30	\$116.59	\$71.60	\$113.46
52 Week Low	\$50.72	\$87.86	\$38.97	\$89.54
Price vs. 52 Week High	-40.38%	-24.26%	-38.34%	-3.69%
Price vs. 52 Week Low	2.62%	0.50%	13.31%	22.03%
Week Volume/Shares	3.58%	1.48%	1.73%	0.58%

Total Return

	ADM	BG	DAR	INGR
1 Month Return	-28.10%	-13.85%	-12.52%	0.80%
3 Month Return	-27.11%	-16.48%	7.03%	17.82%
6 Month Return	-39.41%	-17.81%	-36.75%	0.18%
9 Month Return	-31.24%	-2.19%	-25.96%	7.42%
YTD Return	-27.93%	-12.53%	-11.42%	0.68%
1 Year Return	-37.27%	-9.20%	-34.01%	9.57%
3 Year Return	6.51%	42.39%	-33.00%	53.08%
5 Year Return	36.04%	92.89%	110.24%	30.39%
10 Year Return	72.30%	48.54%	119.54%	117.85%

Dividends

	ADM	BG	DAR	INGR
Dividend Yield (FWD)	3.84%	3.00%	-	2.86%
Dividend Yield (TTM)	3.46%	2.92%	-	2.73%
4 Year Average Yield	2.47%	2.85%	-	2.91%
Dividend Rate (FWD)	\$2.00	\$2.65	-	\$3.12
Dividend Rate (TTM)	\$1.80	\$2.58	-	\$2.98
Payout Ratio	23.21%	19.49%	-	31.98%
Dividend Growth 3 Yr (CAGR)	7.72%	8.79%	-	5.47%
Dividend Growth 5 Yr (CAGR)	6.08%	6.05%	-	3.99%
Consecutive Years of Dividend Growth	30 Years	3 Years	-	13 Years
Dividend Frequency	Quarterly	Quarterly	-	Quarterly

Dividend Grades

	ADM	BG	DAR	INGR
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Dividend Safety	B+	A	-	A
Dividend Growth	B+	A-	-	A-
Dividend Yield	B	B+	-	B-
Dividend Consistency	A+	B	-	A-

Valuation

	ADM	BG	DAR	INGR
P/E Non-GAAP (FY1)	7.39	6.91	10.61	11.75
P/E Non-GAAP (FY2)	8.80	8.16	10.49	11.22
P/E Non-GAAP (FY3)	8.73	7.66	8.74	10.58
P/E Non-GAAP (TTM)	6.90	6.68	9.76	12.01
P/E GAAP (FWD)	7.60	6.50	10.38	11.68
P/E GAAP (TTM)	7.24	6.84	9.99	11.70
PEG Non-GAAP (FWD)	NM	NM	-	1.07
PEG GAAP (TTM)	NM	0.22	NM	0.28
Price/Sales (TTM)	0.29	0.22	1.02	0.88
EV/Sales (FWD)	0.38	0.29	1.69	1.11
EV/Sales (TTM)	0.37	0.28	1.68	1.12
EV/EBITDA (FWD)	5.94	5.38	7.19	7.71
EV/EBITDA (TTM)	7.10	4.99	10.93	8.14
Price to Book (TTM)	1.10	1.26	1.61	2.12
Price/Cash Flow (TTM)	13.74	9.56	8.21	9.91

Growth

	ADM	BG	DAR	INGR
Revenue Growth (YoY)	-1.83%	-8.91%	14.29%	6.64%
Revenue Growth (FWD)	2.99%	-0.35%	13.23%	6.90%

Revenue 3 Year (CAGR)	15.61%	15.68%	26.72%	11.45%
Revenue 5 Year (CAGR)	8.49%	5.99%	14.76%	7.05%
EBITDA Growth (YoY)	-2.97%	19.02%	1.37%	20.36%
EBITDA Growth (FWD)	1.57%	-1.66%	10.47%	11.60%
EBITDA 3 Year (CAGR)	24.97%	3.78%	32.09%	11.04%
EBIT 3 Year (CAGR)	36.26%	4.64%	68.60%	13.61%
Net Income 3 Year (CAGR)	35.32%	53.48%	13.32%	22.33%
EPS Growth Diluted (YoY)	-0.85%	31.50%	-1.33%	41.28%
EPS Growth Diluted (FWD)	4.47%	-5.77%	3.36%	13.43%
EPS Diluted 3 Year (CAGR)	36.59%	53.62%	14.33%	22.61%
Tang Book Value 3 Year (CAGR)	10.27%	38.11%	-7.39%	13.24%
Total Assets 3 Year (CAGR)	7.14%	6.58%	26.18%	5.31%
Levered FCF 3 Year (CAGR)	78.75%	181.83%	NM	17.18%

Profitability

	ADM	BG	DAR	INGR
Gross Profit Margin	7.78%	7.44%	23.01%	20.67%
EBIT Margin	4.25%	5.01%	8.40%	11.12%
EBITDA Margin	5.25%	5.70%	15.33%	13.80%
Net Income Margin	4.06%	3.20%	10.37%	7.61%
Levered FCF Margin	2.33%	2.63%	-1.17%	4.86%
Return on Equity	15.82%	19.99%	18.00%	19.32%
Return on Assets	6.04%	8.51%	5.14%	10.13%
Return on Total Capital	7.45%	11.76%	4.49%	10.03%
Cash From Operations	2.02B	1.34B	857.59M	719.00M
Revenue Per Employee	-	-	-	-
Net Income Per Employee	95,602.34	85,347.83	49,299.32	53,504.27
Asset Turnover	1.71	2.45	0.71	1.10

Ownership

	ADM	BG	DAR	INGR
Shares Outstanding	533.38M	145.29M	159.53M	65.19M
Float %	99.32%	99.26%	98.86%	99.62%
Insider Shares	3.36M	997.34K	1.69M	214.80K
Insider %	0.63%	0.69%	1.06%	0.33%
Institutional Shares	426.06M	127.51M	156.90M	56.46M
Institutional %	79.88%	87.77%	98.35%	86.60%

Performance

	ADM	BG	DAR	INGR
1 Month Price Performance	-28.10%	-13.85%	-12.52%	0.07%
3 Month Price Performance	-27.56%	-17.00%	7.03%	16.98%
6 Month Price Performance	-40.10%	-18.80%	-36.75%	-1.33%
9 Month Price Performance	-32.43%	-4.05%	-25.96%	5.09%
YTD Price Performance	-27.93%	-12.53%	-11.42%	0.68%
1Y Price Performance	-38.69%	-11.48%	-34.01%	6.44%
3 Year Price Performance	-0.25%	32.48%	-33.00%	40.23%
5 Year Price Performance	19.05%	65.70%	110.24%	12.29%
10 Year Price Performance	31.54%	13.73%	119.54%	69.91%

Risk

	ADM	BG	DAR	INGR
Short Interest	1.22%	3.31%	4.56%	0.67%
24M Beta	0.62	0.37	0.67	0.46
60M Beta	0.78	0.62	1.31	0.80
Altman Z Score	3.82	4.52	2.35	3.56

EPS Revisions

	ADM	BG	DAR	INGR
EPS: FQ1 Up Revisions	0	4	0	1
EPS: FQ1 Down Revisions	10	4	11	5
Revenue: FQ1 Up Revisions	0	0	1	3
Revenue: FQ1 Down Revisions	9	7	9	2
EPS Beats (last 2 years)	8	7	3	6
Revenue Beats (last 2 years)	5	4	6	3

Income Statement (TTM)

	ADM	BG	DAR	INGR
Revenue	96.90B	61.26B	6.94B	8.23B
Revenue Per Share	177.14	408.59	43.38	124.68
EPS Diluted	7.19	12.92	4.42	9.34
Net Income	3.94B	1.96B	719.77M	626.00M
Gross Profit	7.54B	4.56B	1.60B	1.70B
EBITDA	5.09B	3.49B	1.06B	1.14B
Operating Income	4.12B	3.07B	582.84M	915.00M
Net Income Avail. to Comm.	3.94B	1.96B	719.77M	626.00M

Balance Sheet (MRQ)

	ADM	BG	DAR	INGR
Total Cash	1.50B	2.30B	118.98M	341.00M
Total Cash Per Share	2.80	14.85	0.75	5.14
Total Debt	9.50B	5.99B	4.62B	2.41B
Net Debt	8.00B	3.70B	4.50B	2.07B
Total Debt to Equity	37.14%	53.78%	103.41%	70.39%
Short Term Debt	116.00M	914.00M	-	466.00M
Long Term Debt	8.22B	3.97B	4.33B	1.94B
Current Ratio	1.69	2.02	1.78	1.97
Quick Ratio	0.44	0.63	0.85	1.01
Covered Ratio	6.69	6.52	2.46	7.50
Book Value Per Share	47.16	70.04	27.46	51.60
Debt/Free Cash Flow	13.05	8.69	-77.87	10.34
Long Term Debt/Total Capital	25.91%	26.03%	49.45%	33.31%

Cash Flow Statement (TTM)

	ADM	BG	DAR	INGR
Net Operating Cash Flow	2.02B	1.34B	857.59M	719.00M
Levered Free Cash Flow	2.26B	1.61B	-81.46M	399.63M
Cash from Operations	2.02B	1.34B	857.59M	719.00M
Capital Expenditures	-1.53B	-1.01B	-514.75M	-330.00M