

MARKET WRAP-UP

Thursday, September 16, 2021

Friday Economic Calendar

Consumer Sentiment	10:00am ET
Baker Hughes Rig Count	1:00pm ET

DJIA	34751.32	-0.18%
SP500	4473.75	-0.16%
Nasdaq	15181.92	+0.13%
Gold	1754.10	-2.27%
Silver	22.92	-3.70%
Oil	72.59	-0.03%
Euro	1.1767	-0.41%
VIX	18.67	+2.70%
US-10yr	1.331	+2.07%
Bitcoin	\$47,490	-4.33%

Fed Speaker:

No Fed Speakers Scheduled

Table of Contents: [*\(click below to jump to section\)](#)

Daily Recap	Page 2
Top Gainers and Losers	Page 3
Social Media and Desk Chatter	Page 4
SEC Filings and Syndicates	Page 5
Press Releases and Headlines	Pages 5-6
Options Activity	Page 6

ECONOMIC DATA FOR TODAY:

Philly Fed Mfg Index:

Expecting 18.8 ... **ACTUAL 30.7**

Business Inventories:

Expecting 0.5% ... **ACTUAL 0.5%**

Daily Recap

- ❖ Earnings Season Continues!! Some of the top names reporting:
 - [Before Market](#): NONE
 - [After Market](#): NONE

- ❖ Initial Jobless Claims: [Link to Report](#)
Initial Jobless Claims: *Expecting 328k ... ACTUAL 332K*
Continued Claims: *Expecting 2.785Million ... ACTUAL 2.665Million*

- ❖ Retail Sales: [Link to Report](#)
Sales m/m: *Expecting -0.8% ... ACTUAL +0.7%*
Sales Core m/m: *Expecting -0.2% ... ACTUAL +1.8%*
Retail Control: *Expecting -0.1% ... ACTUAL +2.5%*

- ❖ EIA Natural Gas Report:
Expecting 76bcf ... ACTUAL 83bcf

- ❖ Redfin Reports Home Sales Fell 6% in August, the First Annual Decline in 15 Months -- However, home prices were up 16%, and new listings posted their first year-over-year decline since February, which could signal a tightening market

- ❖ Tomorrow is Quadruple Witching

Top News Gainers / Losers

TOP 10 GAINERS FOR THE TRADING DAY

Offerpad	OPAD	+7.39	+74.48%
Aeye	LIDR	+2.63	+38.47%
Tuesday Morn	TUEM	+0.49	+36.42%
Leap Therap	LPTX	+0.60	+28.50%
Auddia	AUUD	+0.60	+24.41%
Atyr	LIFE	+1.74	+19.13%
Lightwave	LWLG	+1.84	+18.16%
Biomea	BMEA	+1.84	+17.03%
D8	DEH	+1.57	+15.42%
Medavail	MDVL	+0.43	+13.15%

TOP 10 LOSERS FOR THE TRADING DAY

Macrogenics	MGNX	-6.54	-23.76%
Silverback	SBTX	-3.75	-23.08%
Aerie	AERI	-3.36	-21.40%
Ayala	AYLA	-1.935	-13.74%
Blue Apron	APRN	-0.56	-12.12%
Berkeley	BLI	-3.09	-11.91%
NRX Pharma	NRXP	-1.08	-9.33%
Sibanye	SBSW	-0.3825	-8.35%
Original Bark	BARK	-0.63	-7.86%
Freeport	FCX	-2.44	-6.64%

Social Media, Headlines & Trader Circulations

- ❖ Tesla unveils its 'secret to a quiet cabin': Proprietary 'Tesla Glass' -- ELECTREK
- ❖ NKLA: Nikola signs intent alongside IVECO to provide electric trucks to Hamburg Port Authority -- Electrek
- ❖ Affirm Consumer Spend Report Reveals Americans' Top Concern this Holiday Season is Staying on Budget
- ❖ F: Begin pre production of their all electric F150 trucks (sm)
- ❖ Idaho declares statewide hospital resource crisis amid Covid surge. -- NBC
- ❖ Justice Department Announces Additional Distribution of More than \$568 Million to Victims of Madoff Ponzi Scheme
- ❖ DASH: DoorDash launches alcohol delivery in U.S., Canada and Australia -- TechCrunch
- ❖ ECB'S LAGARDE SAYS RECOVERY FASTER THAN ANTICIPATED 6 MONTHS AGO
- ❖ WWE: Had a call with the Department of Labor. If you are a current or former @WWE performer who feels you were misclassified as an independent contractor contact @lkmiddleb and let's get you what Vince owes you. Been a long time coming but this storyline is real. -- TWEET BY ANDREW YANG
- ❖ Pelosi on China .. China just getting worse on suppression and freedom of speech (sm)
- ❖ 30-year fixed-rate mortgage averaged 2.86 percent with an average 0.7 point for the week ending September 16, 2021, down slightly from last week when it averaged 2.88 percent. A year ago at this time, the 30-year FRM averaged 2.87 percent.
- ❖ WORLD ECONOMIC FORUM PLANS RETURN TO DAVOS NEXT YEAR
- ❖ U.S. TREASURY SAYS DISBURSED \$700 BLN OF \$1 TRILLION IN COVID-19 RELIEF FUNDS ADMINISTERED BY TREASURY IN FIRST 6 MONTHS SINCE LAW SIGNED
- ❖ AMC: AMC will let people buy movie tickets with cryptocurrencies -- NY Post article circulation
- ❖ DIS: 'Shang-Chi' May Be Banned From China for Perceived 'Insults,' Even as Some Chinese Viewers Praise It -- Variety

SEC Filings

- ❖ **AMWD:** Director P 6K @\$66.06
- ❖ **TUEM:** CMO P 100K @\$1.68
- ❖ **ALTG:** Director P 5K @\$12.90
- ❖ **HOFV:** CEO P 20,100 @\$2.81

Syndicates:

- ❖ **RMBL:** SC 13D Filed by William Coulter 18.2%

Noteworthy Press Releases

- **BMEA:** Biomea Fusion Announces FDA Clearance of Investigational New Drug Application for Irreversible Menin Inhibitor BMF-219
- **CODX:** Co-Diagnostics JV CoSara Receives Clearance from Indian FDA for Chikungunya and Dengue Tests
- **D:** Dominion Energy Proposes Largest Expansion of Solar and Energy Storage for Benefit of Customers
- **DKNG:** Iconic Basketball Brand SLAM Inks First-look Deal With NFT Content Platform Autograph
- **ISUN:** iSun Inc. Publishes SunCommon Acquisition Conference Call Transcript
- **KBSF:** Luxventure Entered into Agreement with Tianjin China Travel Cultural Development Company, a subsidiary of China Travel Services
- **MRNA:** Moderna Announces Health Canada Approves its COVID-19 Vaccine
- **SABR:** Etihad and Sabre announce long-term partnership with key technology renewals
- **TOL SPWR:** Toll Brothers and SunPower Announce Exclusive Agreement to Provide Solar and Storage to Toll Brothers Homes in California
- **VUZI:** Vuzix Teams up with Verizon to Deliver BlueJeans Optimized for the 5G Mobile Edge to Customers
- **WKEY:** WISEKey Recruits Sixtine Crutchfield as NFT Art Director to Lead the Artistic Expansion of its WISE.ART MarketPlace

Unusual Options Activity

CALL ACTIVITY:

PLTR: SEP Weekly 25 CALL
Activity on Offer block 1432 @\$2.50..
Expire SEP 24

ATCO: FEB 17.5 CALL Activity
on/by OFFER 1K+ @\$1.10.. Expire
FEB 18

MNTS: MAY 10 CALL Activity 1250
on/by OFFER @\$2.15-2.35 Expire
MAY 20 2022

MTTR: OCT 22.5 CALL Activity
on/by OFFER 1500+ @\$1.25-1.30
Expire OCT 15

PRTS: JAN 25 CALL Activity on/by
OFFER 950+ @\$0.75.. Expire JAN 21
2022

ANGI: OCT 12.5 CALL Activity
on/by OFFER 1700+ @\$1.00 Expire
OCT 15

TLT: OCT 156 CALL Activity on
OFFER Block 5k @\$0.49.. Expire
OCT 15

VLDR: OCT 7.5 CALL Activity on/by
OFFER 11K+ @\$0.30 Expire OCT 15

PUT ACTIVITY:

SMH: DEC 250 PUT Activity on
OFFER 1100 @\$6.10 Expire DEC 17

TPX: JAN 30 PUT Activity on
OFFER block 8383 @\$0.40.. Expire
JAN 21

Have a Great Evening!

“I always tried to turn every disaster into an opportunity...”
John D. Rockefeller

****Keep in mind all information provided does not constitute investment advice. Information provided is for informational purposes only****